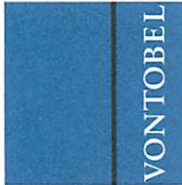


United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408
United States



Zurich, January 28, 2015/VBFRG
Telephone 0041 58 283 50 56
Telefax 0041 58 283 51 60
roger.fivat@vontobel.ch

- ☐ as discussed
- ☐ for your information
- ☐ for your records
- ☐ please return
- ☐ please call
- ☐ forward to

- ☒ please process
- ☐ please comment
- ☐ please sign
- ☐ returned with thanks
- ☐ please clarify
- ☐

Please note:

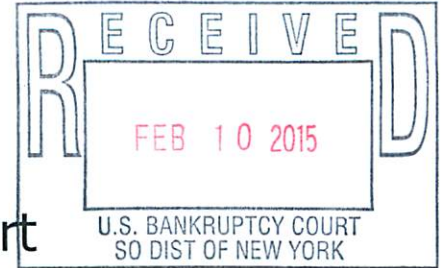
Enclosed please find two forms "Evidence of Transfer of Claim" with 3 Positions.
Please note, that the mentioned Lehman Products are deposited now in our bank.
Our claim number is: 67373.
If you have any questions, don't hesitate to contact me.

Yours sincerely,

Bank Vontobel AG


Roger Fivat

Form 210A (10/06)



United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Vontobel AG, Zurich / Switzerland

Name of Transferee

Name and Address where notices
to transferee should be sent:

Bank Vontobel AG
Gotthardstrasse 43
Corporate Actions
Postfach
CH-8022 Zurich / Switzerland

Phone: 0041 58 283 50 56

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

Banque Pictet & Cie SA

Name of Transferor

Court Claim # (if known): 64249

Date Claim Filed: October 28, 2009

Amount of Claim: to be determined

Portion of Claim Transferred (see
Schedule I): EUR 100'000

Phone: _____

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: *Stefan A. Sidos*

Transferee/Transferee's Agent

Date: 28 January 2015

Bank Vontobel AG
Gotthardstrasse 43
CH-8022 Zürich

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Banque Pictet & Cie SA** ("**Transferor**") unconditionally and irrevocably transferred to **Bank Vontobel AG** ("**Transferee**") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 64249**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "**Debtor**"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administrated), United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON NOVEMBER 14, 2014

Banque Pictet & Cie SA

By: 

By:

Name: David Aeschlimann

Title: Vice President

By: 

By:

Name: Mélanie Pichonnaz

Title: Officer

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim :

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0211093041	64249	October 28, 2009	Lehman Brothers Treasury BV	EUR 100,000